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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1164)

**DELAY IN DISPATCH OF THE CIRCULAR IN RELATION TO
VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION
AND
POSSIBLE CONTINUING CONNECTED TRANSACTION**

Reference is made to the announcement of the Company dated 16 November 2018 in respect of the Sale and Purchase Agreement (the “**Announcement**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) further details about the Sale and Purchase Agreement and the transactions contemplated; (ii) the recommendations from the IBC; (iii) a letter of advice from the Independent Financial Adviser to the IBC and the Independent Shareholders; (iv) the financial information on the Group; (v) the accountants’ report of the Target Company; (vi) management discussion and analysis on the Target Company; (vii) the unaudited pro forma financial information of the Enlarged Group; (viii) general information; and (ix) the notice of the EGM required under the Listing Rules is expected to be dispatched to the Shareholders within 15 business days from the date of the Announcement pursuant to Rule 14A.68 of the Listing Rules, being no later than 7 December 2018.

As additional time is required for finalisation of certain information to be included in the circular, it is expected that the dispatch date of the circular will be delayed to a date on or before 19 December 2018.

As completion of the Acquisition is subject to the fulfilment of a number of conditions precedent and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 7 December 2018

As at the date of this announcement, the Board comprises two executive directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purposes only*