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中廣核礦業有限公司\*  
CGN Mining Company Limited  
(formerly known as Vital Group Holdings Limited 維奧集團控股有限公司)  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 1164)

## SUPPLEMENTAL ANNOUNCEMENT – PRICE-SENSITIVE INFORMATION

Reference is made to the announcement of CGN Mining Company Limited (the “**Company**”) dated 9 March 2012 pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company announces that in addition to the information disclosed in the Announcement, the table below sets out the shareholding structure of the Company (i) as at the date of this announcement; (ii) assuming full conversion of the Convertible Bond but prior to the exercise of the Exchange Right; and (iii) assuming full conversion of the Convertible Bond and the full exercise of the Exchange Right:

	Shareholding structure as at the date of this announcement		Assuming full conversion of the Convertible Bond but prior to the exercise of the Exchange Right		Assuming full conversion of the Convertible Bond and the full exercise of the Exchange Right	
	No. of Shares	(approximately) %	No. of Shares	(approximately) %	No. of Shares	(approximately) %
China Uranium Development Company Limited	1,670,000,000	50.11%	4,278,695,652	72.02%	3,632,028,985	61.13%
Perfect Develop Holding Inc. (Note 2)	522,526,940	15.68%	522,526,940	8.79%	522,526,940	8.79%
Non-Executive Director Mr Chen Zhiyu	26,666	0.0008%	26,666	0.0004%	26,666	0.0004%
Silver Grant International Industries Limited	-	-	-	-	646,666,667	10.89%
Other Public Shareholders	1,140,033,387	34.21%	1,140,033,387	19.19%	1,140,033,387	19.19%
				(Note 1)		(Note 1)
<b>Total</b>	<b>3,332,586,993</b>	<b>100%</b>	<b>5,941,282,645</b>	<b>100%</b>	<b>5,941,282,645</b>	<b>100%</b>

Notes:

- Assuming full conversion of the Convertible Bonds, Perfect Develop Holding Inc. will become a member of the public. The total number of Shares held by the public shareholders will be 1,662,560,327 Shares, representing approximately 27.98% of the total issued share capital of the Company.
- Assuming the Share Charge is not enforced by China Uranium Development Company Limited.

**As the Subscription Agreement and the issue of the Exchangeable Bond referred to in the Announcement may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**CGN Mining Company Limited**  
**Mr. He Zuyuan**  
*Chief Executive Officer*

Hong Kong, 12 March 2012

*As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Zhengguang, four non-executive directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyang, Ms. Zheng Xiaowei and Mr. Chen Zhiyu and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.*

*\* For identification purposes only*