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維奧集團控股有限公司
Vital Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1164)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

References are made to the announcement (the “**Joint Announcement**”) dated 31 March 2011 jointly issued by Vital Group Holdings Limited (the “**Company**”) and China Uranium Development Company Limited (“**China Uranium**”) in relation to the Subscription Agreement and the Whitewash Waiver. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Joint Announcement.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board announces the appointment of Guangdong Securities Limited as the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement and the Whitewash Waiver. The appointment of Guangdong Securities Limited as the independent financial adviser has been approved by the Board (including the independent non-executive Directors).

By Order of the Board
VITAL GROUP HOLDINGS LIMITED
Chen Zhiyu
Executive Director

Hong Kong, 13 April 2011

As at the date of this announcement, the Board comprises six executive Directors: Mr. Xu Xiaofan, Mr. Chen Zhiyu, Madam Guo Lin, Mr. Huang Zemin, Mr. Li Ke and Mr. Liu James Jin; and three independent non-executive Directors: Mr. Lee Kwong Yiu, Mr. Lui Tin Nang and Mr. Chong Cha Hwa.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.