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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

**Further Delay in Despatch of Circular in relation to
Continuing Connected Transaction: Sales Framework Agreement
and**

Major and Continuing Connected Transaction: Financial Services Framework Agreement

References are made to the announcements of CGN Mining Company Limited (the “**Company**”) dated 16 June 2022 and 11 July 2022 (the “**Announcements**”) in relation to the New Sales Framework Agreement and the New Financial Services Framework Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As announced in the Announcements, a circular containing, among other information, further information on the New Sales Framework Agreement and the New Financial Services Framework Agreement and the notice of the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 29 July 2022.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be despatched to the Shareholders on or before 19 August 2022.

By order of the Board
CGN Mining Company Limited
An Junjing
Chairman

Hong Kong, 29 July 2022

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chairman and chief executive officer) and Ms. Xu Junmei; three non-executive Directors: Mr. Sun Xu, Mr. Yin Xiong and Mr. Liu Guanhua; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* For identification purpose only